

For immediate release

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Annual Report and Financial Statements and Notice of AGM and Class Meetings

London, 10 April 2008

Antofagasta plc (the "**Company**") will post today its 2007 annual report and financial statements (the "**Annual Report and Financial Statements**") and notice of the Annual General Meeting and Class Meetings of the Company ("**Notice of Meetings**") to shareholders.

The meetings to which the Notice of Meetings relate are to be held at Church House Conference Centre, Dean's Yard, Westminster, London SW1P 3NZ on 11 June 2008 from 10.30a.m.

In compliance with Listing Rule 9.6.1, the Company has submitted to the Financial Services Authority two copies of each of the following documents:

- Annual Report and Financial Statements;
- Notice of Annual General Meeting and Class Meetings;
- Form of Proxy for Ordinary Shareholders for Annual General Meeting;
- Form of Proxy for Preference Shareholders for Annual General Meeting;
- Form of Proxy for Ordinary Shareholders for Class Meeting;
- Form of Proxy for Preference Shareholders for Class Meeting; and
- Letter to Shareholders regarding Electronic Communications.

The Notice of Meetings includes resolutions to adopt new articles of association. Accordingly, the Company has also submitted the proposed new articles of association to the Financial Services Authority in compliance with the Disclosure Rule and Transparency Rule 6.1.2.

These documents will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility, which is situated at Financial Services Authority, 25 The North Colonnade, London E14 5HS. Each of these documents (other than the forms of proxy) will also be available on the Company's website at www.antofagasta.co.uk.

Enquiries

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